



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to securityholders issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Second Supplement**”) to the base prospectus named “Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000,000 Euro Medium Term Note Programme approved on 18 December 2024 by the Commissione Nazionale per le Società e la Borsa (CONSOB) as supplemented by the supplement dated 26 March 2025 filed with Consob on 26 March 2025, following approval communicated by decision no. 0030411/25 of 26 March 2025 (respectively the “**Base Prospectus**” and the “**First Supplement**”). The Second Supplement to the Base Prospectus was approved by CONSOB on 15 May 2025 by decision n. 0049152/25.

The Second Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, noteholders, who have agreed to subscribe the Notes indicated in the table herebelow (the “Notes”) before the publication of the Second Supplement, have the right to withdraw their acceptance within three business days following the date of publication of the Second Supplement. As indicated in the Second Supplement, the final date for exercising the withdrawal right is 20 May 2025.

ISIN Code
IT0005643033
IT0005643041

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Notes.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the First Supplement, the Second Supplement and the relevant Final Terms. The Base Prospectus, the First Supplement, the Second Supplement and the relevant Final Terms of each Notes are available on the website of the Issuer www.mediobanca.com.

15 May 2025