



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 440,617,579

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES AND STRUCTURING FEES

relating to the public offer of

**“Issue of Up to 15,000 Autocallable Certificates linked to Unicredit S.p.A. Share due 13th
November 2020”**

(the “Certificates”)

(ISIN Code XS1682672743)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 12 (“Terms and Conditions of the Offer - Offer Price”) - Part B of the Issuer’s Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.50 per cent. of the Aggregate Notional Amount effectively placed and the final value of the Structuring Fees is equal to 0.50 per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 4,878,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates “Issue of Up to 15,000 Autocallable Certificates linked to Unicredit S.p.A. Share due 13th November 2020” have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland on 16th March 2017.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

3 November 2017