



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to USD 55,000,000 Fixed Rate Notes due 26 April 2022

(the "Notes")

issued under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 555

TRANCHE NO: 1

ISIN CODE: XS1962515539

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

MEDIOBANCA - Banca di Credito Finanziario S.p.A. and CheBanca! S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 15 March 2019, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 19 April 2019;
- (ii) during the Offer Period no. 829 applications imputable to no. 819 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;



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- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to USD 17,168,000, represented by no. 8,584 Notes having each a nominal amount per Notes of USD 2,000;

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the “Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A.” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 21st December 2018. The Final Terms have been transmitted to Consob on 15 March 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributors (www.mediobanca.com) and (www.chebanca.it).

24 April 2019