



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to EUR 20,000,000 Fixed to Floater Unsecured Notes due 12 February 2030

(the "Notes")

issued under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 2

TRANCHE NO: 1

ISIN CODE: IT0005632341

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

MEDIOBANCA PREMIER S.p.A

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 22 January 2025, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 7 February 2025;
- (ii) during the Offer Period no. 197 applications imputable to no. 197 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 12,326,000, represented by no. 12,326 Notes having each a nominal amount per Notes of EUR 1,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 12,326,000.

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A. is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,680,575



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the "Base Prospectus") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 18 December 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

10 February 2025

Mediobanca Banca di Credito Finanziario S.p.A.
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